



NEWS RELEASE

OK2 MINERALS ANNOUNCES PRIVATE PLACEMENT

August 31, 2017

TSXV Symbol: OK

VANCOUVER, B.C. – OK2 Minerals Ltd. (the “Company” or “OK2”) is pleased to announce a flow-through offering raising up to \$ 750,000 through the sale of up to 9,375,000 flow-through shares of the Company at the price of \$0.08 per flow-through share.

The funds shall be used for exploration and drilling on the Pyramid and Kinskuch Projects. Finders' fees shall be paid in cash, shares or warrants, or a combination of the foregoing, subject to board approval and in accordance with the policies of the TSX Venture Exchange.

The completion of the private placement is subject to approval from the TSX Venture Exchange.

ABOUT OK2 Minerals Ltd.

OK2 Minerals Ltd. is a Canadian-based junior exploration company comprised of highly qualified mining professionals with two very prospective copper-gold exploration projects, the Pyramid Project and the Kinskuch Project, both located in northwestern British Columbia in close proximity to, or within the “Golden Triangle”.

ON BEHALF OF THE BOARD OF OK2 MINERALS LTD.

Per: “*Minaz Devji*” Minaz Devji,
CEO and Director

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This news release was prepared by Company management, who take full responsibility for its content.

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